

DIP Budget - NHHF

Year Week # For the Week Ending Actual/Forecast	Post-Petition (Stub Wk.)	Post-Petition	Post-Petition	Post-Petition	Post-Petition	Post-Petition	Post-Petition	Post-Petition (Stub Wk.)	Post-Petition 09/16/23 11/04/23	Wind Down	Total
	2023	2023	2023	2023	2023	2023	2023	07/15/05			
	1	2	3	4	5	6	7	8			
	09/16/23	09/23/23	09/30/23	10/07/23	10/14/23	10/21/23	10/28/23	11/04/23			
	Forecast	Forecast	Forecast	Forecast	Forecast	Forecast	Forecast	Forecast			
Gross Sales	\$ 4,236,636	\$ 5,484,446	\$ 5,158,961	\$ 4,585,674	\$ 4,851,316	\$ 4,497,909	\$ 4,759,867	\$ 2,177,538	\$ 35,752,348	\$ -	\$ -
Total Receipts	5,500,887	3,538,950	5,999,528	7,978,879	3,329,489	5,502,205	3,146,089	-	34,996,026	-	34,996,026
Operating Disbursements											
Inventory	(3,006,933)	(3,306,070)	(3,342,229)	(2,917,770)	(3,153,516)	(3,153,516)	(2,452,655)	-	(21,332,689)	-	(21,332,689)
Freight, Tariffs & Inbound Logistics	(867,902)	(922,169)	(854,585)	(785,438)	(834,514)	(806,498)	(761,560)	-	(5,832,664)	-	(5,832,664)
Payroll & Benefits	(54,101)	(937)	(880,062)	(151)	(689,776)	(937)	(880,062)	-	(2,506,027)	-	(2,506,027)
Rent	-	-	-	(2,293,690)	-	-	-	-	(2,293,690)	-	(2,293,690)
Utilities	(39,433)	(3,817)	(62,333)	(53,563)	(528)	(3,289)	(41,841)	-	(204,804)	-	(204,804)
Taxes	(85,719)	-	-	-	(85,719)	-	-	-	(171,438)	-	(171,438)
All Other Operating Disbursements	(818,444)	(838,112)	(1,056,914)	(968,855)	(1,237,177)	(794,912)	(1,000,964)	-	(6,715,377)	(450,000)	(7,165,377)
Total Operating Disbursements	(4,872,532)	(5,071,105)	(6,196,122)	(7,019,467)	(6,001,229)	(4,759,152)	(5,137,081)	-	(39,056,687)	(450,000)	(39,506,687)
Operating Cash Flow	628,355	(1,532,155)	(196,595)	959,412	(2,671,740)	743,053	(1,990,993)	-	(4,060,662)	(450,000)	(4,510,662)
Non Operating Disbursements	(19,514)	(13,410)	(972,402)	(635)	(20,547)	(13,410)	(674,608)	-	(1,714,527)	-	(1,714,527)
Restructuring Related Costs											
Utilities Deposit	(56,473)	-	-	-	-	-	-	-	(56,473)	-	(56,473)
Professional Fees - Debtor	(465,000)	(465,000)	(465,000)	(440,000)	(440,000)	(440,000)	(425,000)	(405,000)	(3,545,000)	(230,000)	(3,775,000)
Professional Fees - Lender	(117,500)	(117,500)	(117,500)	(117,500)	(117,500)	(117,500)	(117,500)	(117,500)	(940,000)	(117,500)	(1,057,500)
Professional Fees - UCC	-	-	(150,000)	(150,000)	(110,000)	(100,000)	(100,000)	(100,000)	(710,000)	(100,000)	(810,000)
Retention - Estimate	-	-	-	-	-	(300,000)	-	-	(300,000)	-	(300,000)
DIP Fee	(220,938)	-	-	-	-	-	-	-	(220,938)	-	(220,938)
Temp Labor Wage Motion	-	(100,000)	(100,000)	(100,000)	(100,000)	(100,000)	-	-	(500,000)	-	(500,000)
Winddown Expenses	-	-	-	-	-	-	-	-	-	(500,000)	(500,000)
US Trustee	-	-	-	-	-	(156,160)	-	-	(156,160)	(237,598)	(393,758)
Total Restructuring Related Costs	(859,911)	(682,500)	(832,500)	(807,500)	(767,500)	(1,213,660)	(642,500)	(622,500)	(6,428,571)	(1,185,098)	(7,613,669)
Total Disbursements	(5,751,956)	(5,767,015)	(8,001,025)	(7,827,602)	(6,789,276)	(5,986,222)	(6,454,189)	(622,500)	(47,199,785)	(1,635,098)	(48,834,883)
Total Net Cash Flow	(251,069)	(2,228,065)	(2,001,497)	151,277	(3,459,787)	(484,017)	(3,308,101)	(622,500)	(12,203,760)	(1,635,098)	(13,838,858)
Other Disbursements											
ABL Draw	5,751,092	5,767,015	8,001,025	7,827,602	6,789,276	5,986,222	6,454,189	622,500	47,198,921	-	-
ABL Payment	(5,500,887)	(3,538,950)	(5,999,528)	(7,978,879)	(3,329,489)	(5,502,205)	(3,146,089)	-	(34,996,026)	-	-
Total Other Disbursements	250,206	2,228,065	2,001,497	(151,277)	3,459,787	484,017	3,308,101	622,500	12,202,896	-	-